

Personal Information:

1. Full Name:
2. Are you the Investor or Broker?
3. Purpose: (Brief description of purpose)
4. Submitting business plan (with financials):
5. How long have you been investing in commercial properties?
6. Number of properties you have invested within the last 36 months?
7. What is the estimated credit score?

Subject Property Information:

1. Total Loan Amount needed:
2. Investment Property Address: Address, City, State, Zip
3. Is the property under contract, if purchasing?
4. Do you have down payment of 20 – 40% ?
5. Purchasing property or Refinancing:
 - a. If purchasing, what is the purchase price and down payment available?
 - b. If refinancing, what is the estimated value? What is the amount owed and current loan terms (if applicable)?
6. Appraised Value (if known):
7. Amount of liquid assets available?

8. Closing under entity or personal name?
9. Fix and Flip or Buy and Hold:
10. Occupancy: Owner Occupied / Non-owner Occupied
11. Property Condition:
12. Type of Commercial Property:
13. If investing in an apartment building what is the classification? (A,B,C,D)
14. What is the LTV:
15. DSCR (Net Operating Income / Total Debt Service) if known:
16. Documentation Type: Full / Stated Doc
17. Is the property generating income?
18. Any liens on property:
19. Gross Rent Multiplier (if known):
20. Per-Unit Cost and Average Rent Ratio (if known):
21. Operating Expense Ratio:
22. Capitalization Rate (if known):
23. Net Operating Income:
24. Rate expectation and terms?

Additional Comments: